**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 01 April 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN594”)**

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 1 April 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN594

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 4.675% (3 Month JIBAR as at 01 Apr 2021 of 3.675% plus 100bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 July 2021

**Books Close Date** 21 June 2021

**Interest Payment Date(s)** 1 July 2021

**Last Day to Register** by 17:00 on20 June 2021

**Issue Date** 1 April 2021

**Date Convention** Following

**Interest Commencement Date** 1 April 2021

**First Interest Payment Date** 1 July 2021

**ISIN No.** ZAG000175266

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN594%20PricingSupplement0104.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN594%20PricingSupplement0104.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000